In case anything happens: Tear out and share

Important information for your family

Keeping key details in one place can make practical matters easier for your family when information is needed quickly. Complete this page and give it to a trusted family member (or friend). Ensure that they store it somewhere secure but accessible.

Key contacts

Financial adviser:

Solicitor or Will provider:

Accountant:

Insurance provider:

Employer or pension contact:

Other important contacts:

Financial information

Main bank accounts:

Savings or investment providers:

Pension providers:

Life insurance policies:

Important wishes

Funeral wishes or preferences:

Important documents

My Will is stored at:

Last updated:

Lasting power of attorney stored at:

Insurance documents stored at:

Property deeds or mortgage information stored at:

People I would like to be contacted:

In case anything happens: Tear out and share

Digital and household information

Digital accounts and passwords

Password manager or password location:

Important digital accounts:

Mobile phone or device access instructions:

Household and property information

Utility providers:

Council tax information:

Home insurance provider:

Mortgage or rent details:

Property alarm or security information:

Important practical information

Regular payments or subscriptions:

Key renewal dates:

Location of spare keys:

Notes for family members

FlyingColours Advice